

Press Release

Dealnext Ltd Advises ERMO Holding Shareholders in Acquisition by MECH-I-TRONIC.

MSIDA, 17 January 2025

Dealnext Ltd, a leading European M&A advisory firm, is pleased to announce its role as exclusive financial advisor to the shareholders of ERMO Holding in the successful acquisition by MECH-I-TRONIC, a prominent industrial holding company specializing in customized mechatronic solutions.

This strategic transaction, finalized on 15 January 2025, marks a significant milestone in the European manufacturing sector. ERMO, renowned for its expertise in high-precision injection moulds for the pharmaceutical, cosmetics, and home care industries, joins MECH-I-TRONIC's expanding portfolio of specialized brands, including Bettinelli Fratelli S.p.A, Union Officine Meccaniche, Groupe Alci, Groupe Neyret, and SMP.

The acquisition enhances MECH-I-TRONIC's position as a global leader in mechatronics, with an estimated annual revenue of €170 million and a workforce of approximately 900 employees. The integration of ERMO strengthens the group's capabilities in mold manufacturing, particularly within the pharmaceutical and beauty sectors.

Dealnext Ltd, in collaboration with Clearwater Paris, provided comprehensive advisory services throughout the transaction process, ensuring a seamless transition and alignment with the strategic objectives of both parties. The firm's expertise in cross-border M&A and deep understanding of the industrial sector were instrumental in facilitating this successful deal.



About Dealnext Ltd

Dealnext Ltd is a European-based M&A advisory firm specializing in mid-cap transactions across various industries. With a strong network and a team of experienced professionals, Dealnext provides tailored solutions to meet the unique needs of its clients.

About MECH-I-TRONIC

MECH-I-TRONIC is a world leader in the design and production of customized mechatronic solutions, bringing together specialist brands such as CB Automation, Neyret Group, Union, Tecom, Alci, SMP, and ERMO. Founded on a vision of innovation, operational efficiency, and sustainability, MECH-I-TRONIC is building a European and global center of excellence in automation and mechatronics.

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